

POLISH PUBLICOPINION

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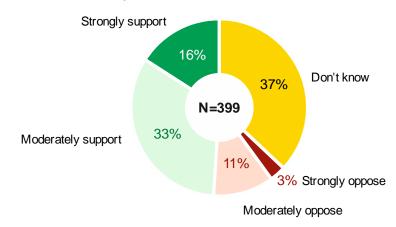
Reception of the Responsible Development Plan

In February Mateusz Morawiecki, deputy prime minister and minister for the economy, presented the Responsible Development Plan. It listed major traps constituting threats for the Polish economy: middle income trap (related to the exhaustion of sources of income, such as low labour costs); imbalance between national and foreign capital (related to insufficient share of Polish capital in the economy); average product trap (related to the ageing of the society), and weak institutions trap (related to low effectiveness of public institutions). Deputy prime minister Morawiecki outlined the concept of development based on five pillars: reindustrialization, development of innovative firms, increased investment, international expansion of Polish firms and more balanced socio-economic development.

Two-fifths of respondents (39%) heard about the Responsible Development Plan proposed by the government, in which 15% declared in-depth knowledge and 24% heard the name, but were not familiar with it.

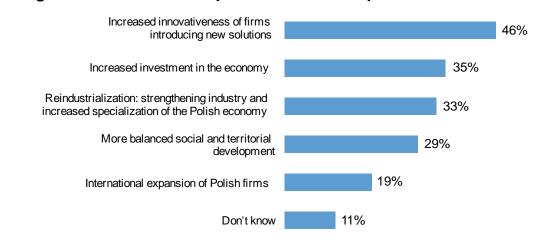
About half of respondents who have heard about the "Morawiecki plan" support it, while one-seventh oppose it. Almost two-fifths have no opinion on that matter.

Do you support the "Morawiecki plan"?



Responses of people who have hears about the "Morawiecki plan"

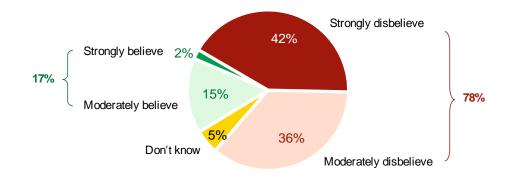
In public opinion the most important goal of the "Morawiecki plan" is increasing innovativeness of firms introducing new solutions. It was mentioned by almost half of respondents who have heard about this plan. Secondly, comparable groups mentioned: increasing the level of investment, reindustrialization (strengthening industry) and increased specialization of the Polish economy.



Which goals of the "Morawiecki plan" are the most important?

Responses of people who have hears about the "Morawiecki plan" (N=399) Up to two answers possible

Deputy prime minister Morawiecki announced that in fifteen years the average Pole will earn the EU average. Relatively few people believe this prediction: more than one-sixth agree, but a vast majority have the opposite opinion. This conviction differentiates the degree of knowledge of the "Morawiecki plan." Among respondents familiar with it, twofifths (41%) believe that earnings in Poland will match EU average in fifteen years. Do you believe the prediction of deputy prime minister Morawiecki that in fifteen years the average wage in Poland will match the average wage in the European Union



More information about this topic can be found in CBOS report in Polish: "Opinions about the Plan for Responsible Growth", March 2016. Fieldwork for national sample: March 2016, N=1034. The random address sample is representative for adult population of Poland.