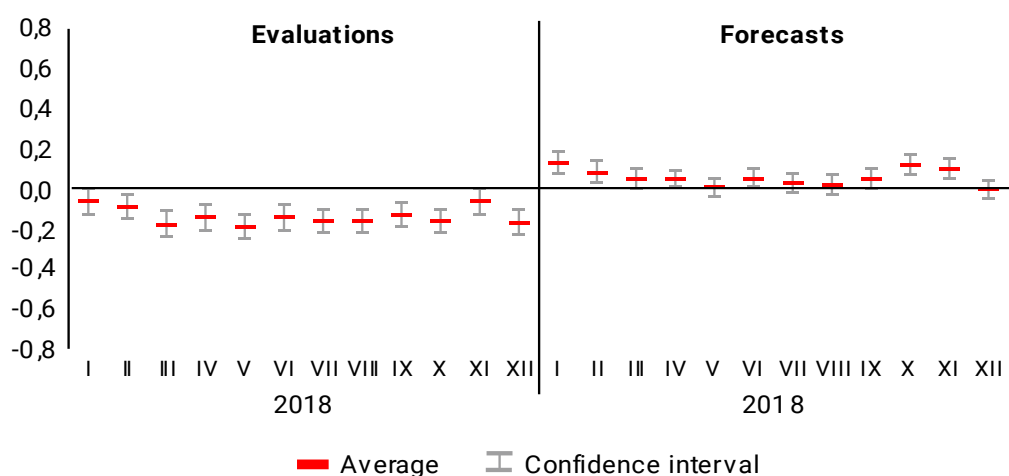


Annual balance of social moods

Despite slight fluctuations, both the evaluations and forecasts regarding the political situation in Poland in 2018 remained at a fairly stable level. Average evaluations throughout the year were negative, suggesting a slight prevalence of dissatisfaction over satisfaction, while in the case of forecasts, the values were close to zero, which means that pessimism was balanced with optimism.

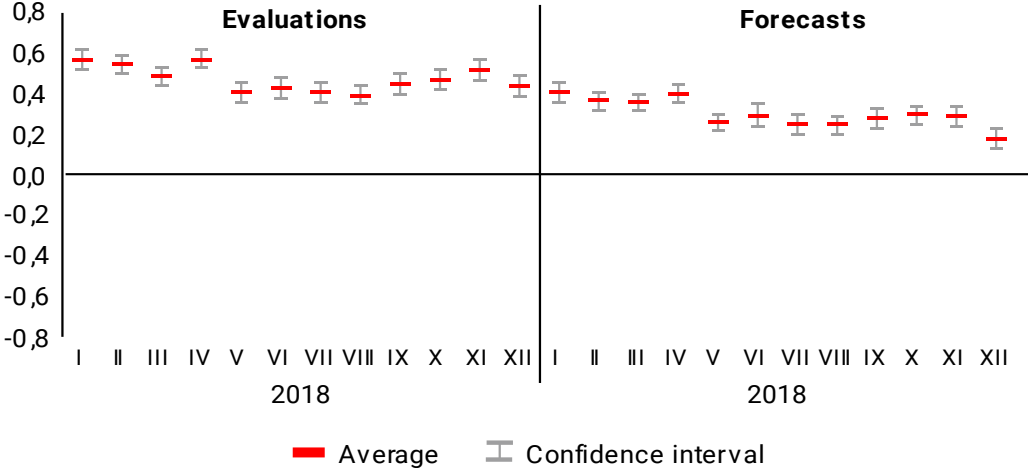
Political situation in 2018



Evaluations: average on a 5-point scale from -2 (very bad) to +2 (very good). Forecasts: average on a 5-point scale from -2 (definite deterioration) to +2 (definite improvement)

Assessments and forecasts regarding the economic situation in the country throughout the year were positive, with the evaluations usually better than the forecasts. In general, however, both evaluations and forecasts did not change significantly in 2018.

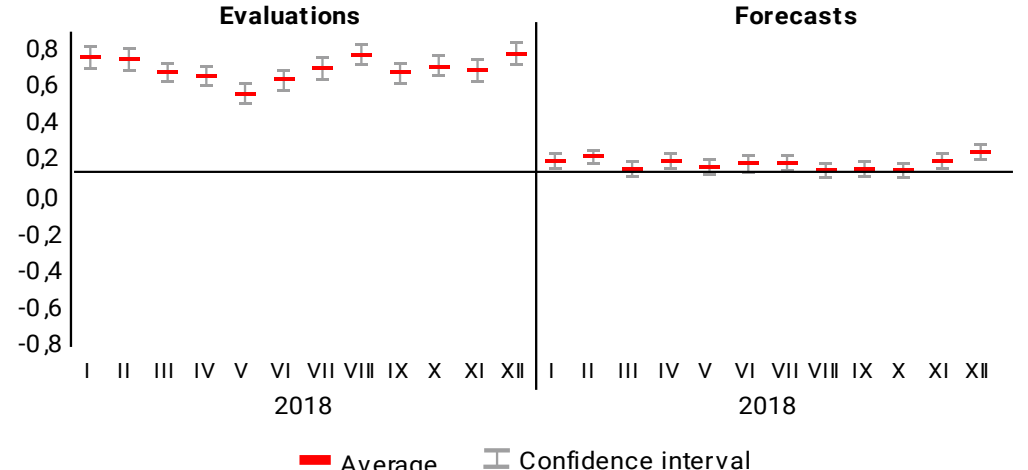
Economic situation in 2018.



Evaluations: average on a 5-point scale from -2 (very bad) to +2 (very good). Forecasts: average on a 5-point scale from -2 (definite deterioration) to +2 (definite improvement)

Assessment of the material conditions of households remained fairly stable throughout the year. Respondents rated them as positive, rather than negative. Predictions about the financial situation also remained at an even level, signifying moderate optimism.

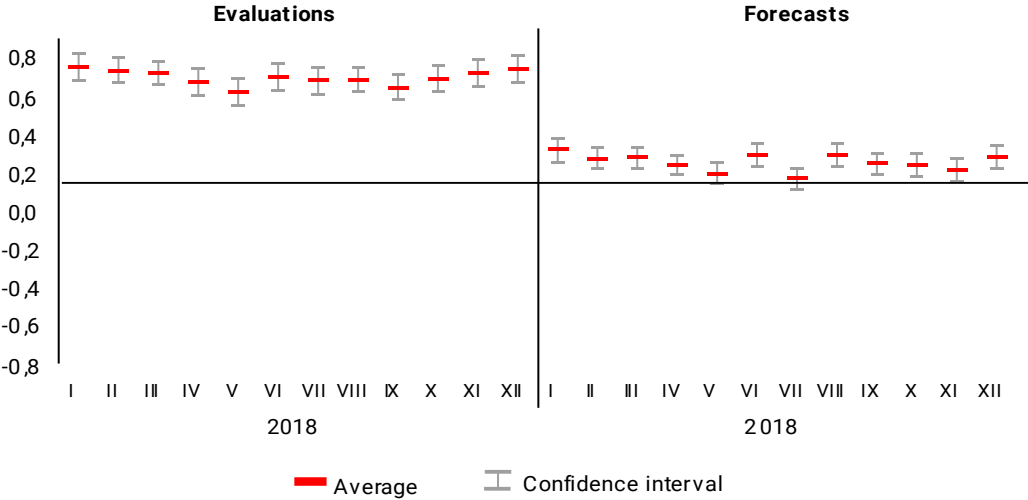
Material living conditions in households in 2018



Evaluations: average on a 5-point scale from -2 (very bad) to +2 (very good). Forecasts: average on a 5-point scale from -2 (definite deterioration) to +2 (definite improvement)

The situation in respondents' workplaces was also favourable and relatively stable in 2018. The future in this area was also not a great cause for concern for employees. In general, the majority of professionally active people throughout the whole year positively assessed the situation of the companies in which they were employed, and did not expect the situation to change significantly over the next year. If there were to be any changes, then improvement was predicted, rather than deterioration.

Situation in respondents' workplaces in 2018



Evaluations: average on a 5-point scale from -2 (very bad) to +2 (very good). Forecasts: average on a 5-point scale from -2 (definite deterioration) to +2 (definite improvement)

More information about this topic can be found in CBOS report in Polish: "Social Moods – Annual Summary", January 2019. Fieldwork for national sample: January to December 2018. The random address samples are representative for adult population of Poland.