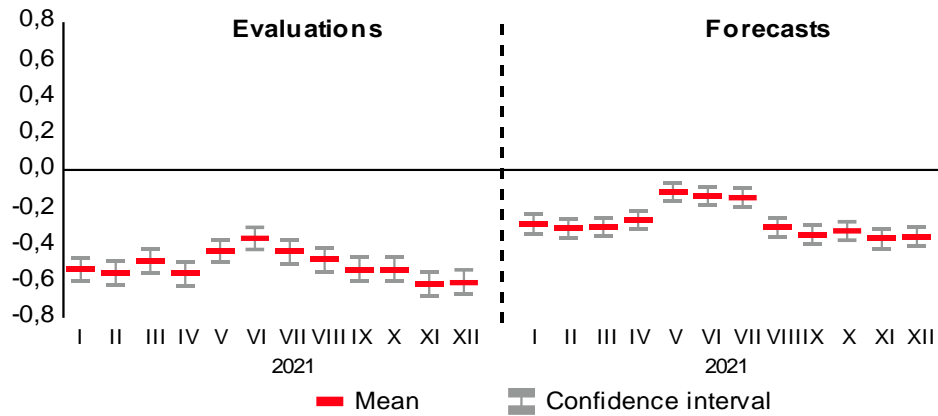


Annual balance of social moods

An analysis of the monthly data from the past year shows that as the third wave of the coronavirus pandemic subsided in the spring of 2021, public sentiment gradually improved. It was visible in the opinions on the situation in the country (both political and economic), and to a lesser extent in the perception of the situation of workplaces and respondents' families. Assessments of the current situation improved, and also hopes for the future increased. In the second half of the year, however, we observed a quite clear shift in public sentiment. The perception of the economic situation and the assessment of its prospects changed most dynamically. Month by month dissatisfaction with the economic situation and pessimism in forecasts grew. Growing hopes related to the release of the economy from pandemic constraints and economic growth gave way to concerns, the main source of which was probably the fast-growing inflation (in December, according to Central Statistical Office data, prices of consumer goods and services increased by 8.6% year on year). The rise in prices has led to a marked increase in concerns about the living standards of respondents and their families.

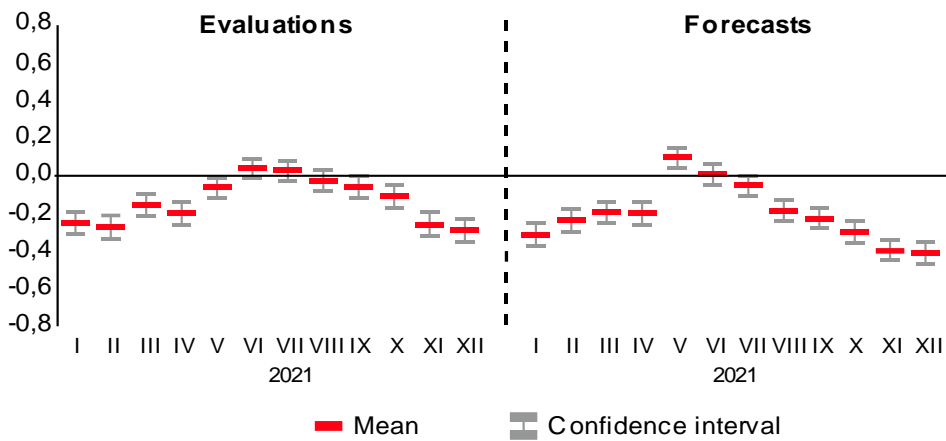
Political situation in Poland in 2021



Ratings: Mean on a five-point scale from -2 (very bad) to +2 (very good).

Forecasts: mean on a five-point scale from -2 (strong deterioration) to +2 (strong improvement)

Economic situation in Poland in 2021

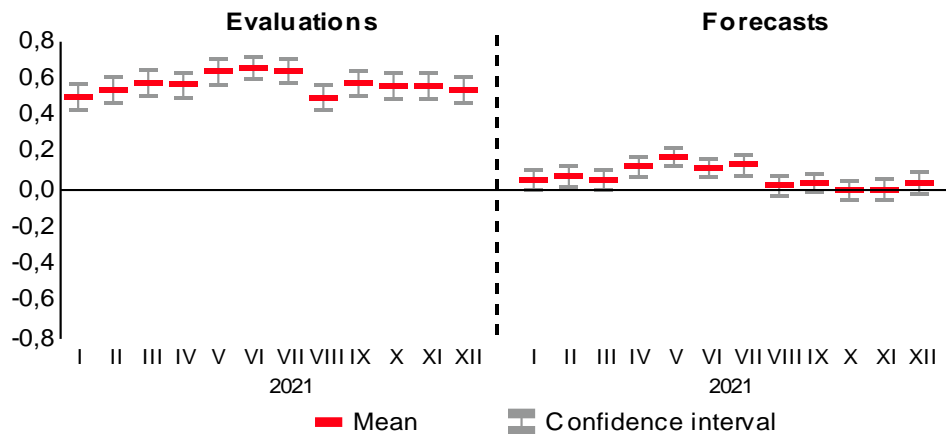


Ratings: Mean on a five-point scale from -2 (very bad) to +2 (very good).

Forecasts: mean on a five-point scale from -2 (strong deterioration) to +2 (strong improvement)

Situation in the workplace in 2021

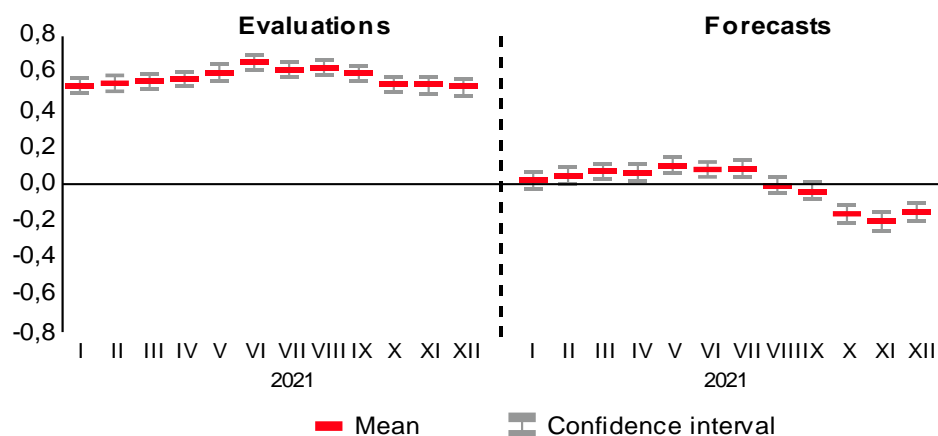
Responses of employees



Ratings: Mean on a five-point scale from -2 (very bad) to +2 (very good).

Forecasts: mean on a five-point scale from -2 (strong deterioration) to +2 (strong improvement)

Material living conditions in 2021



Ratings: Mean on a five-point scale from -2 (very bad) to +2 (very good).

Forecasts: mean on a five-point scale from -2 (strong deterioration) to +2 (strong improvement)

More information about this topic can be found in CBOS report in Polish: “Social Moods in 2021”, January 2022. Fieldwork for national samples: January-December 2021. The random samples are representative for adult population of Poland.